## 1. Overview of the split preparation companies to be established.

| (1) Name                    | Tokyo Electric Power Fu                      | rel Tokyo Electric Power   | Tokyo Electric Power              |
|-----------------------------|--|--|-----------------------------------|
|                             | & Thermal Power                              | Transmission &   | Retail Sales Business Split       |
|                             | Generation Business Sp                       | lit Distribution Business Split  | Preparation Company,              |
|                             | Preparation Company                          | Preparation Company,   | Incorporated                      |
|                             | Incorporated                                 | Incorporated   |                                   |
| (2) Location                | 1-1-3 Uchisaiwai-cho,                        | 1-1-3 Uchisaiwai-cho,  | 1-1-3 Uchisaiwai-cho,             |
|                             | Chiyoda-ku, Tokyo, Japa                      | an Chiyoda-ku, Tokyo, Japan  | Chiyoda-ku, Tokyo, Japan          |
| (3) Representative          | President                                    | President  | President                         |
|                             | Mr. Toshihiro Sano                           | Mr. Toshiro Takebe   | Mr. Tsuyoshi Yamazaki             |
| (4) Business content        | Fuel/Thermal power generation business, etc. | distribution business  | Retail electricity business, etc. |
|                             | generation business, et                      | (for commercial use), etc.   | etc.                              |
| (5) Capital (JP¥)           | 245 million                                  | 5 million  | 5 million                         |
| (6) Establishment (planned) | April 1, 2016                                | April 1, 2016  | April 1, 2016                     |
| (7) The end of fiscal year  | March 31                                     | March 31   | March 31                          |
| (8) Major shareholders/     | Tokyo Electric Power                         | Tokyo Electric Power   | Tokyo Electric Power              |
| stake rate                  | Company/ 100%                                | Company/ 100%  | Company/ 100%                     |
| (9) Relation with TEPCO     | Capital relation                             | Established as 100% subsidiary companies of TEPCO.                           |                                   |
|                             | Human relation                               | Top managements will be dispatched from TEPCO                                |                                   |
|                             | Transaction relation                         | No deals with TEPCO due to the companies' nature with no sales function yet. |                                   |

## 2. Future Plan

Our company will transform to the holding company of each of business subsidiary companies and maintain our listed status continuously. The specific information in association with the transition to the new systems will be released as soon as the details have been determined.