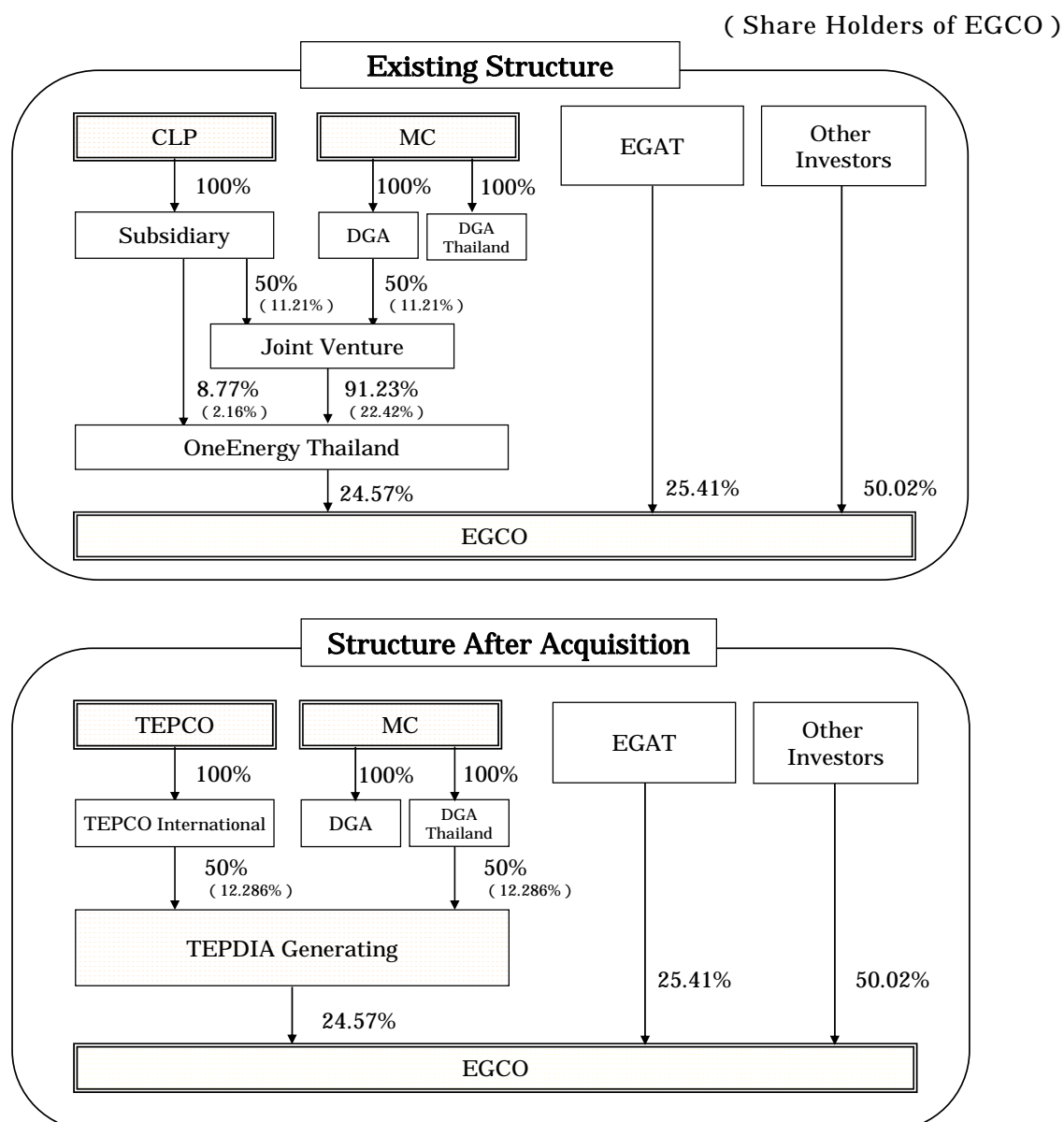


1 . Share Holder Structure of EGCO



(OneEnergy Thailand has been removed from the structure as it is replaced by TEPDIA and as result of the divestment of joint venture between CLP and MC.)

The consideration to be paid to CLP is summarized as follows:

Total 273 million USD ( Approx. 23 billion JPY at 84 JPY = 1 USD )

TEPCO payment: Approx. 21 billion JPY

MC payment: Approx. 2 billion JPY

2 . TEPDIA ( After TEPCO participation )

<b>Company Name</b>	TEPDIA Generating B.V.
<b>Incorporation</b>	February, 2011
<b>Major Shareholders</b>	TEPCO International (wholly-owned subsidiary of TEPCO) : 50% DGA Thailand (wholly-owned subsidiary of MC) : 50%
<b>Business</b>	Management of EGCO
<b>Share Capital</b>	Approx. 42 billion yen

### 3 . EGCO

EGCO is one of the largest IPP companies in Thailand, with equity-based holdings and management of facilities generating a combined 4,520 mega-watts. EGCO's primary shareholder is EGAT, a state-run electric utilities company that purchases most of EGCO's electricity through a long-term power purchase agreement. EGCO's strategy is to expand its business to neighboring countries, and has already established a hydro power plant in Laos.

<b>Company Name</b>	<b>Electricity Generating Public Company Limited</b>		
<b>History</b>	1992: Incorporated by partial privatization of EGAT 1995: Listed on Stock Exchange of Thailand		
<b>President</b>	Vinit Tangnoi (former deputy governor of EGAT)		
<b>Major Shareholders</b>	EGAT : 25.41% One Energy Thailand : 24.57% (including NVDR : 0.63%)		
<b>Equity-based Capacity</b>	[Thailand] approx. 3,850MW [Total] approx. 4,520MW	[Other countries] approx. 670MW	
<b>Financial (2009, in billion yen)</b>	[Sales] approx. 26 [Total Asset] approx. 171 [Equity] approx. 138	[Net Profit] approx. 22 [Total Liability] approx. 32	
<b>Employee</b>	approx. 750 employees		

Major power plants held by EGCO are as follows;

#### ( 1 ) Thailand

Power plant	REGCO	KEGCO	BLCP	KK2	NED	SPP (6 plants)
<b>Share</b>	100%	100%	50%	50%	33%	50 ~ 80%
<b>Capacity</b>	1,232MW	824MW	1,434MW	1,510MW	73MW	Total 512MW
<b>Fuel</b>	Gas	Gas	Coal	Gas	Solar	Gas/ Bio-mas
<b>Type</b>	Combined Cycle	Steam/ Combined Cycle	Steam	Combined Cycle	Thin film	Combined Cycle/ Bio-mas
<b>Commercial Operation</b>	1994	1996	2006, 2007	2007, 2008	2011 (Under Construction)	1998 ~ 2006

#### ( 2 ) Other Countries

Power Plant	Nam Thuen 2	Quezon	Mindanao
<b>Country</b>	Lao	Philippines	Philippines
<b>Share</b>	35%	52%	17.6%
<b>Capacity</b>	1,086.8MW	502.5MW	110MW, 54.4MW
<b>Fuel</b>	hydro	coal	diesel
<b>Commercial Operation</b>	2010	2000	1998

## 4 . CLP

<b>Company Name</b>	<b>CLP Holdings Limited</b>
<b>CEO</b>	Andrew Brandler
<b>Major Shareholders</b>	Kadoorie Family : 34.87% Other Investors : 65.13% ( Listed on The Hong Kong Stock Exchange )
<b>Business</b>	Electricity Generation in Hong Kong, China, Australia, and India.
<b>Financial (2009, in billion yen)</b>	<b>【Sales】</b> Approx.    543 <b>【Net Profit】</b> Approx.    87 <b>【Total Asset】</b> Approx.    1,675 <b>【Total Liability】</b> Approx.    422 <b>【Shareholders Funds】</b> Approx.    758